Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	China Petroleum & Chemical Corporation		
Date Submitted:	17 November 2022		

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")

Section I								
1. Type of shares	Ordinary shares	Class of shares	Class	Н	Listed on SEHK ((Note 11)	Yes	
Stock code (if listed)	00386	Description						
	ues of shares otes 6 and 7)	No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	e price per share lotes 1 and 7)	share of the preceding b	ket price per immediately susiness day te 5)	` '
Opening balance as at (No	te 2) 16 November 2022	25,459,0	24,600					
Repurchase of share cancelled	s (or other securities) but not	63,0	000,000	0.05 %				%
Date of changes 31	October 2022							
2). Repurchase of share cancelled	s (or other securities) but not	37,4	168,000	0.03 %				%
Date of changes 01	November 2022							
3). Repurchase of share cancelled	s (or other securities) but not	15,0	38,000	0.01 %				%
Date of changes 02	November 2022							
4). Repurchase of share cancelled	s (or other securities) but not	20,2	234,000	0.02 %				%
Date of changes 03	November 2022							

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5).	Repurchase of shares (or other securities) but not cancelled	45,848,000	0.04 %		%
	Date of changes 04 November 2022				
6).	Repurchase of shares (or other securities) but not cancelled	11,222,000	0.01 %		%
	Date of changes 07 November 2022				
7).	Repurchase of shares (or other securities) but not cancelled	29,294,000	0.02 %		%
	Date of changes 08 November 2022				
8).	Repurchase of shares (or other securities) but not cancelled	19,442,000	0.02 %		%
	Date of changes 09 November 2022				
9).	Repurchase of shares (or other securities) but not cancelled	16,982,000	0.01 %		%
	Date of changes 10 November 2022				
10).	Repurchase of shares (or other securities) but not cancelled	24,418,000	0.02 %		%
	Date of changes 11 November 2022				
11).	Repurchase of shares (or other securities) but not cancelled	28,570,000	0.02 %		%
	Date of changes 14 November 2022				
12).	Repurchase of shares (or other securities) but not cancelled	28,570,000	0.02 %		%
	Date of changes 15 November 2022				
13).	Repurchase of shares (or other securities) but not cancelled	28,900,000	0.02 %		%
	Date of changes 16 November 2022				
14).	Repurchase of shares (or other securities) but not cancelled	35,086,000	0.03 %		%
	Date of changes 17 November 2022				
Clos	ing balance as at (Note 8) 17 November 2022	25,459,024,600			

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2. T	ype of shares	Ordinary shares	Class of shares	Class .	Ą		Listed on SEHK (Note 11)	No	
Sto	ck code (if listed)		Description	Listed	on Shanghai Stock Exch	hange (:	stock code: 600028	3)		
		ues of shares otes 6 and 7)	No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)		e price per share lotes 1 and 7)			% discount(-)/ premium of issue price to market price (Note 7)
Орє	ning balance as at (No	te 2) 16 November 2022	95,557,7	71,046						
1).	cancelled	s (or other securities) but not	9,6	00,000	0.01 %					%
	Date of changes 17									
2).	Repurchase of share cancelled	s (or other securities) but not	16,0	00,000	0.01 %					%
	Date of changes 18	October 2022								
3).	Repurchase of share cancelled	s (or other securities) but not	17,0	00,000	0.01 %					%
	Date of changes 19	October 2022								
4).	Repurchase of share cancelled	s (or other securities) but not	14,9	99,971	0.01 %					%
	Date of changes 20	October 2022								
5).	Repurchase of share cancelled	s (or other securities) but not	7,4	00,001	0.01 %					%
	Date of changes 21	October 2022								
6).	Repurchase of share cancelled	s (or other securities) but not	11,6	00,000	0.01 %					%
	Date of changes 24	October 2022								
7).	Repurchase of share cancelled	s (or other securities) but not	6,5	00,000	0.01 %					%
	Date of changes 25	October 2022								

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8).	Repurchase of shares (or other securities) but not cancelled	6,500,000	0.01 %	%
	Date of changes 26 October 2022			
9).	Repurchase of shares (or other securities) but not cancelled	3,500,000	0.003 %	%
	Date of changes 27 October 2022			
10).	Repurchase of shares (or other securities) but not cancelled	9,500,000	0.01 %	%
	Date of changes 28 October 2022			
11).	Repurchase of shares (or other securities) but not cancelled	19,000,000	0.02 %	%
	Date of changes 31 October 2022			
12).	Repurchase of shares (or other securities) but not cancelled	14,000,000	0.01 %	%
	Date of changes 01 November 2022			
13).	Repurchase of shares (or other securities) but not cancelled	6,550,100	0.01 %	%
	Date of changes 02 November 2022			
14).	Repurchase of shares (or other securities) but not cancelled	9,449,933	0.01 %	%
	Date of changes 03 November 2022			
15).	Repurchase of shares (or other securities) but not cancelled	14,000,000	0.01 %	%
	Date of changes 04 November 2022			
16).	Repurchase of shares (or other securities) but not cancelled	11,999,932	0.01 %	%
	Date of changes 07 November 2022			
17).	Repurchase of shares (or other securities) but not cancelled	12,000,000	0.01 %	%
	Date of changes 08 November 2022			
18).	Repurchase of shares (or other securities) but not cancelled	11,000,000	0.01 %	%

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	Date of changes 09 November 2022				
19).	Repurchase of shares (or other securities) but not cancelled	13,799,976	0.01 %		%
	Date of changes 10 November 2022				
20).	Repurchase of shares (or other securities) but not cancelled	12,200,040	0.01 %		%
	Date of changes 11 November 2022				
21).	Repurchase of shares (or other securities) but not cancelled	11,000,000	0.01 %		%
	Date of changes 14 November 2022				
22).	Repurchase of shares (or other securities) but not cancelled	11,000,000	0.01 %		%
	Date of changes 15 November 2022				
23).	Repurchase of shares (or other securities) but not cancelled	11,500,000	0.01 %		%
	Date of changes 16 November 2022				
24).	Repurchase of shares (or other securities) but not cancelled	11,500,000	0.01 %		%
	Date of changes 17 November 2022				
Clos	ing balance as at (Note 8) 17 November 2022	95,557,771,046			

Remarks:

- 1. The Company commenced H share repurchase on 21 September 2022 and has repurchased and cancelled 54,414,000 H shares as of 14 October 2022.
- 2. The Company commenced A share repurchase on 21 September 2022 and has repurchased 117,400,085 A shares as of 14 October 2022.
- 3. Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 121,016,795,646 shares (comprising 25,459,024,600 H shares and 95,557,771,046 A shares).

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We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B. whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. In the context of a repurchase of shares:
 - "issues of shares" should be construed as "repurchases of shares"; and

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- "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. In the context of a redemption of shares:
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.
- 9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.
- 10. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 11. SEHK refers to Stock Exchange of Hong Kong.

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Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)

Section II							
1. Type of shares	Ordinary shares		Class of shares	Class H	Listed on SEHK (Note)		Yes
Stock code (if listed)	00386		Description		I		<u> </u>
A. Purchase report							
Trading date	Number of securities purchased	Meth	od of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$		Total paid \$
1). 17 November 2022	35,086,000	On the Ex	change	HKD 3.42	HKD 3.	39 HKD	D 119,601,15
Total number of securities purchased	35,086,000	_			Total paid \$	HKD	119,601,150
B Additional inform	nation for issuer whose nrir	narv lietin					
 Number of such s % of number of sl 	nation for issuer whose prinecurities purchased on the Exnares in issue at time ordinary ber of shares in issue	change in	the year to date (sin		tion	(a)	0.38
 Number of such s % of number of sl 	ecurities purchased on the Ex	change in	the year to date (sin	ce ordinary resolution)	Listed on SEHK (Note)		·
 Number of such s % of number of sl ((a) x 100)/ Num 	ecurities purchased on the Ex nares in issue at time ordinary ber of shares in issue	change in	the year to date (sin	n the Exchange since date of resolut	Listed on SEHK (Note)		0.38 %
 Number of such s % of number of sl ((a) x 100)/ Num Type of shares 	ecurities purchased on the Exnares in issue at time ordinary ber of shares in issue Ordinary shares	change in	the year to date (sin passed acquired or Class of shares	the Exchange since date of resolut	Listed on SEHK (Note)		0.38 %
 Number of such s % of number of sl ((a) x 100)/ Num Type of shares Stock code (if listed) 	ecurities purchased on the Exnares in issue at time ordinary ber of shares in issue Ordinary shares	cchange in resolution	the year to date (sin passed acquired or Class of shares	the Exchange since date of resolut	Listed on SEHK (Note)		0.38 %
1). Number of such s 2). % of number of sl ((a) x 100)/ Num 2. Type of shares Stock code (if listed) A. Purchase report	ecurities purchased on the Expanses in issue at time ordinary ber of shares in issue Ordinary shares Number of securities purchased	change in resolution Meth	the year to date (sin passed acquired or Class of shares Description	ce ordinary resolution) the Exchange since date of resolut Class A Listed on Shanghai Stock Exchar Price per share or highest price paid \$	Listed on SEHK (Note) nge (stock code: 600028) Lowest price paid \$		No Total paid \$

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(a)

2). % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution % ((a) x 100)/ Number of shares in issue

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 31 March 2022 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Remarks:

In relation to repurchase of H shares, the above B 2) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution was calculated based on the Company's total number of issued shares of 121,071,209,646 shares on 18 May 2022 (comprising 25,513,438,600 H shares and 95,557,771,046 A shares).

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Huang Wensheng (Name)

Title: Vice President and Secretary to the Board of Directors

(Director, Secretary or other Duly Authorised Officer)

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