日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31-10-2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Petroleum & Chemical Corporation
Date Submitted	01-11-2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00386</u> Descrip	otion : <u>H shares</u>		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	25,513,438,600	1.00	25,513,438,600
Increase/(decrease)	0		0
Balance at close of the month	25,513,438,600	1.00	25,513,438,600
(2) Stock code : <u>600028</u> Descrip	otion : <u>Domestic</u>	A shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	95,557,771,046	1.00	95,557,771,046
Increase/(decrease)	0		0

2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ig month			
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedin	g month			
Increase/(decreas	se)	_		-	
Balance at close of	of the mon	th _			

Total authorised share capital at the end of the month (*RMB*) :

121,071,209,646

II. Movements in Issued Share Capital

	No. of ordin (1)	No. of ordinary shares		No. of other classes of shares			
	(1)	(2)	shares				
Balance at close of preceding month	H shares 25,513,438,600	Domestic shares 95,557,771,046					
Increase/ (decrease) during the month	0	0					
Balance at close of the month	H shares 25,513,438,600	Domestic shares 95,557,771,046					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme	_				the month pursuant thereto	issued pursuant thereto as at close of
including EGM approval date	N	Movement durir	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
<u>2. IV/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	arv shares)	N/A	
				ice shares)	N/A	
			•	Other class)		
Total funds raised d	uring the me	oth from overei	•		1,111	
of options (State cu			56	N/A		
	(Chuy)		. <u> </u>	11/11		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		. <u></u>				
Subscription price						
	(/ /)				
<u>2. N/A</u>						
		·				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	(' '	/				
(/ /)						
Class of shares issuable (Note 1)						
Subseriation arise						
EGM approval date						
(if applicable)		,				
	(/ /)				
<u>4. N/A</u>						
		· <u>·····</u> ····				
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
		T-1-1 D		nu oboroc)	NT/A	
		Total B		ary shares) ce shares)		-
				ther class)		-
			,0		11/12	-

Amount at currency of amount 1.N/A Amount at close of amount 2.Currency of amount 1.N/A Converted close of amount 2.Converted 3.Converted 2.Converted 2.Converted 3.Converted 2.Converted 3.Converted 3.Converted 2.Converted 2.Converted 3.Converted 2.Converted 3.Converted 2.Converted 3.Con	Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (If listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (If applicable)		amount	close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares	1. IN/A						
Class of shares							
Class of shares							
issuble (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ / _) 2. N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / / _) 2. NA							
(if applicable) (dd/mm/yyyy) (/ / /) 2. N/A							
(dd/mm/yyyy)) (/ /) 2. N/A							
2. N/A		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		· · · · · · ·					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A							
(if applicable) (dd/mm/yyyy) (/ / /) 3. N/A							
3. N/A	(if applicable)						
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4. N/A	<u>3. N/A</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4. N/A	Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
(dd/mm/yyyy) (/ /) 4. N/A							
4. N/A		(/ /)					
Stock code (if listed)		(
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) <u>(/ /)</u> Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
(Preference shares) N/A		(/ /)					
							_
(Other class) N/A				•	·		_
				(O	tner class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue									month
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State <u>N/A</u>	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State <u>N/A</u>	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			,	EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				Class of shares issuable (Note 1)					
9.	Capital reorganisation		N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
	0			EGM approval date: (dd/mm/yyyy)	(/	/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency <u>N/A</u>	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		n <i>r</i>	
	Total E. (Ordinar shares		
	(Preference shares		-
	(Other class	6) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: Huang Wensheng

Title: <u>Vice President and Secretary to the Board of Directors</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.