



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31-5-2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer **China Petroleum & Chemical Corporation**Date Submitted 03-6-2014**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 386 Description : H shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>25,513,438,600</u>	<u>1.00</u>	<u>25,513,438,600</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>25,513,438,600</u>	<u>1.00</u>	<u>25,513,438,600</u>

(2) Stock code : 600028 Description : Domestic A shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>91,282,027,446</u>	<u>1.00</u>	<u>91,282,027,446</u>
Increase/(decrease)	<u>3,505</u>		<u>3,505</u>
Balance at close of the month	<u>91,282,030,951</u>	<u>1.00</u>	<u>91,282,030,951</u>

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>—</u>
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>—</u>	<u>—</u>	<u>—</u>
Increase/(decrease)	<u>—</u>		<u>—</u>
Balance at close of the month	<u>—</u>	<u>—</u>	<u>—</u>

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>—</u>
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>—</u>	<u>—</u>	<u>—</u>
Increase/(decrease)	<u>—</u>		<u>—</u>
Balance at close of the month	<u>—</u>	<u>—</u>	<u>—</u>

Total authorised share capital at the end of the month (*RMB*) : 116,795,469,551

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	H shares 25,513,438,600	Domestic shares 91,282,027,446	—	—
Increase/ (decrease) during the month	0	3,505	—	—
Balance at close of the month	H shares 25,513,438,600	Domestic shares 91,282,030,951	—	—

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
_____						
_____						
_____						
( / / )						
_____ shares						
(Note 1)						
2. <b>N/A</b>						
_____						
_____						
_____						
( / / )						
_____ shares						
(Note 1)						
3. <b>N/A</b>						
_____						
_____						
_____						
( / / )						
_____ shares						
(Note 1)						
			Total A. (Ordinary shares)		<b>N/A</b>	
			(Preference shares)		<b>N/A</b>	
			(Other class)		<b>N/A</b>	
Total funds raised during the month from exercise of options (State currency)				<b>N/A</b>		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. N/A</b>						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
<b>2. N/A</b>						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
<b>3. N/A</b>						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
<b>4. N/A</b>						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
Total B.				(Ordinary shares)	<b>N/A</b>	
				(Preference shares)	<b>N/A</b>	
				(Other class)	<b>N/A</b>	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. A Share convertible corporate bonds in the amount of RMB 23 billion in aggregate (Term of A Share convertible corporate bonds: from 23 February 2011 to 23 February 2017) (Conversion period of A Share convertible corporate bonds: commences from 24 August 2011 to 23 February 2017)	RMB	20,961,231,000	18,000	20,961,213,000	3,505	4,209,078,915A shares (based on the amount of the outstanding A Share convertible corporate bonds at close of the month RMB 20,961,213,000 and the current conversion price of RMB 4.98/share)
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )  Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 110015  A share Nominal value RMB100 each issued at par. Initial conversion price RMB 9.73/share. The conversion price has been adjusted to RMB 4.98/share from 3 June 2014 onwards.  N/A					
2. <b>N/A</b>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						

## For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
3. <b>N/A</b>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
4. <b>N/A</b>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
Total C. (Ordinary shares)				<b>3,505A Shares</b>		
(Preference shares)				<b>N/A</b>		
(Other class)				<b>N/A</b>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>			
	(   /   /   )		
	shares ( <i>Note 1</i> )		
2. <b>N/A</b>			
	(   /   /   )		
	shares ( <i>Note 1</i> )		
3. <b>N/A</b>			
	(   /   /   )		
	shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)		<b>N/A</b>	
(Preference shares)		<b>N/A</b>	
(Other class)		<b>N/A</b>	

## Other Movements in Issued Share Capital

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
1. Rights issue	At price :	State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	   _____
2. Open offer	At price :	State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	   _____
3. Placing (under general mandate)	At price :	State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	   _____
4. Bonus issue	At price :	State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	   _____



				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	
6.	Repurchase of shares		<u>N/A</u>	Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	
7.	Redemption of shares		<u>N/A</u>	Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	
8.	Consideration issue	At price : State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9. Capital reorganisation	Class of shares issuable _____ (Note 1)				
	Issue and allotment date : (dd/mm/yyyy)			( / / )	
	EGM approval date: (dd/mm/yyyy)			( / / )	
	N/A				
10. Other (Please specify)	At price :	State currency	Class of shares issuable _____ (Note 1)		
			Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		
			Total E. (Ordinary shares) _____		
			(Preference shares) _____		
			(Other class) _____		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	N/A
	3,505A Shares
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Huang Wensheng

Title: Secretary to the Board of Directors  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*