



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31-7-2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer **China Petroleum & Chemical Corporation**Date Submitted 04-8-2014**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 386 Description : H shares

|                                     | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>25,513,438,600</u>     | <u>1.00</u>        | <u>25,513,438,600</u>                |
| Increase/(decrease)                 | <u>0</u>                  |                    | <u>0</u>                             |
| Balance at close of the month       | <u>25,513,438,600</u>     | <u>1.00</u>        | <u>25,513,438,600</u>                |

(2) Stock code : 600028 Description : Domestic A shares

|                                     | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>91,282,104,040</u>     | <u>1.00</u>        | <u>91,282,104,040</u>                |
| Increase/(decrease)                 | <u>13,451</u>             |                    | <u>13,451</u>                        |
| Balance at close of the month       | <u>91,282,117,491</u>     | <u>1.00</u>        | <u>91,282,117,491</u>                |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>—</u>   |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>—</u>                    | <u>—</u>                                   | <u>—</u>   |
| Increase/(decrease)                 | <u>—</u>                    |  | <u>—</u>   |
| Balance at close of the month       | <u>—</u>                    | <u>—</u>                                   | <u>—</u>   |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>—</u>   |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>—</u>                          | <u>—</u>                                   | <u>—</u>   |
| Increase/(decrease)                 | <u>—</u>                          |  | <u>—</u>   |
| Balance at close of the month       | <u>—</u>                          | <u>—</u>                                   | <u>—</u>   |

Total authorised share capital at the end of the month (*RMB*) : 116,795,556,091

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares     |                                   | No of preference shares | No. of other classes of shares |
|---------------------------------------|----------------------------|-----------------------------------|-------------------------|--------------------------------|
|                                       | (1)                        | (2)                               |                         |                                |
| Balance at close of preceding month   | H shares<br>25,513,438,600 | Domestic shares<br>91,282,104,040 | —                       | —                              |
| Increase/ (decrease) during the month | 0                          | 13,451                            | —                       | —                              |
| Balance at close of the month         | H shares<br>25,513,438,600 | Domestic shares<br>91,282,117,491 | —                       | —                              |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. <b>N/A</b>  |                           |           |                            |            |  |   |
| ( / / )  |                           |           |                            |            |  |   |
| shares   |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
| 2. <b>N/A</b>  |                           |           |                            |            |  |   |
| ( / / )  |                           |           |                            |            |  |   |
| shares   |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
| 3. <b>N/A</b>  |                           |           |                            |            |  |   |
| ( / / )  |                           |           |                            |            |  |   |
| shares   |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <b>N/A</b>   |   |
|  |                           |           | (Preference shares)        |            | <b>N/A</b>   |   |
|  |                           |           | (Other class)              |            | <b>N/A</b>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <b>N/A</b> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <b>1. N/A</b>  |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| <b>2. N/A</b>  |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| <b>3. N/A</b>  |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| <b>4. N/A</b>  |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| Total B.   |                                 |   |                                  | (Ordinary shares)                         | <b>N/A</b>   |  |
|  |                                 |   |                                  | (Preference shares)                       | <b>N/A</b>   |  |
|  |                                 |   |                                  | (Other class)                             | <b>N/A</b>   |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding  | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month   |
|--|---|------------------------------------|----------------------------|------------------------------|--|---|
| 1. A Share convertible corporate bonds in the amount of RMB 23 billion in aggregate<br>(Term of A Share convertible corporate bonds: from 23 February 2011 to 23 February 2017)<br>(Conversion period of A Share convertible corporate bonds: commences from 24 August 2011 to 23 February 2017) | RMB   | 20,960,849,000                     | 67,000                     | 20,960,782,000               | 13,451   | 4,208,992,369 A shares (based on the amount of the outstanding A Share convertible corporate bonds at close of the month RMB 20,960,782,000 and the current conversion price of RMB 4.98/share) |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br><br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy))  | Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 110015<br><br>A share<br>Nominal value RMB100 each issued at par. Initial conversion price RMB 9.73/share. The conversion price has been adjusted to RMB 4.98/share from 3 June 2014 onwards. |                                    |                            |                              |  |   |
| 2. <b>N/A</b>  |   |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price   |   |                                    |                            |                              |  |   |

## For Main Board and GEM listed issuers

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | (   /   /   )                      |                            |                              |  |   |
| 3. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | (   /   /   )                      |                            |                              |  |   |
| 4. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | (   /   /   )                      |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | 13,451   | <b>A Shares</b>   |
| (Preference shares)                            |                                |                                    |                            |                              | <b>N/A</b>   |   |
| (Other class)                                  |                                |                                    |                            |                              | <b>N/A</b>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. <b>N/A</b><br><br><br><br><div>(   /   /   )</div> shares ( <i>Note 1</i> )   |  |   |
| 2. <b>N/A</b><br><br><br><br><div>(   /   /   )</div> shares ( <i>Note 1</i> )   |  |   |
| 3. <b>N/A</b><br><br><br><br><div>(   /   /   )</div> shares ( <i>Note 1</i> )   |  |   |
| <div>Total D.    (Ordinary shares)</div> <div>                  (Preference shares)</div> <div>                  (Other class)</div> | <div><b>N/A</b></div> <div><b>N/A</b></div> <div><b>N/A</b></div>    |   |

## Other Movements in Issued Share Capital

|                                    |            |                   |            |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|------------------------------------|------------|-------------------|------------|---|--|--|
| Type of Issue                      |            |                   |            |   |  |  |
| 1. Rights issue                    | At price : | State<br>currency | <u>N/A</u> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <br><br>_____  |
| 2. Open offer                      | At price : | State<br>currency | <u>N/A</u> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <br><br>_____  |
| 3. Placing (under general mandate) | At price : | State<br>currency | <u>N/A</u> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <br><br>_____  |
| 4. Bonus issue                     | At price : | State<br>currency | <u>N/A</u> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <br><br>_____  |



|               |                         |                              |            | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto  | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|---------------|-------------------------|------------------------------|------------|---|--|
| Type of Issue |                         |                              |            |   |  |
| 5.            | Scrip dividend          | At price : State<br>currency | <u>N/A</u> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____  |
| 6.            | Repurchase of<br>shares |                              | <b>N/A</b> | Class of shares<br>repurchased <i>(Note 1)</i> _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____  |
| 7.            | Redemption of<br>shares |                              | <b>N/A</b> | Class of shares<br>redeemed <i>(Note 1)</i> _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____  |
| 8.            | Consideration issue     | At price : State<br>currency | <b>N/A</b> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____  |

For Main Board and GEM listed issuers

|                            |   |                |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|----------------|---|--|---|
| Type of Issue              |   |                |   |  |   |
|                            |   |                |   |  |   |
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       |                |   | _____  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) |                |   | (   /   /   )  |   |
|                            | EGM approval date: (dd/mm/yyyy)         |                |   | (   /   /   )  |   |
|                            | N/A                                     |                |   | _____  | _____   |
| 10. Other (Please specify) | At price :                              | State currency | Class of shares issuable (Note 1)       |  |   |
|                            |   |                | _____                                   |  |   |
|                            |   |                | Issue and allotment date : (dd/mm/yyyy) |  |   |
|                            |   |                | (   /   /   )                           |  |   |
|                            |   |                | EGM approval date: (dd/mm/yyyy)         |  |   |
|                            |   |                | (   /   /   )                           |  |   |
|                            |   |                | _____                                   |  |   |
|                            |   |                | _____                                   |  |   |
| Total E.                   |   |                |   | (Ordinary shares)  | N/A   |
|                            |   |                |   | (Preference shares)  | N/A   |
|                            |   |                |   | (Other class)  | N/A   |

|  |                |
|--|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | N/A            |
|  | 13,451A Shares |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A            |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A            |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |                |

Remarks (if any):

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Submitted by: Huang Wensheng

Title: Vice President and Secretary to the Board of Directors  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*